



VINGROUP JOINT STOCK COMPANY



No: 279/2023/CV-TGD-VINGROUP

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness



Hanoi, August 31, 2023

DISCLOSURE OF INFORMATION

To: - The State Securities Commission

- Ho Chi Minh City Stock Exchange

- Hanoi City Stock Exchange

1. Name of organization: **VINGROUP JOINT STOCK COMPANY (“Vingroup”)**

- Ticker: VIC

- Address: No. 7, Bang Lang 1 Street, Vinhomes Riverside Logical Urban Area, Viet Hung Ward, Long Bien District, Hanoi

Tel: (84 24) 3974 9999

Fax: (84 24) 3974 8888

- E-mail: info@vingroup.net

2. Contents of information disclosure:

On August 30, 2023, the Board of Directors (“**BOD**”) issued the Resolution No.: 20/2023/NQ-HDQT-VINGROUP approving the issuance of bonds to international markets (“**Resolution No. 20**”).

According to Resolution No.20, the BoD of Vingroup approves the plan for issuance of bonds to international market as follows:

Form of issuance	:	The Bonds to be issued offshore into the international markets, with embedded option to receive shares of Vinhomes which are listed on Ho Chi Minh City Stock Exchanges (ticket: VHM) and owned by the Issuer or Vinpearl Joint Stock Company, a subsidiary of the Issuer. The bonds are non-convertible, non-warrant linked, unsecured and constitute direct payment obligations of the Issuer
Currency of issuance and payment of principal and interests of the Bonds	:	United States Dollars
Total issuance amount	:	Estimated maximum of USD 350,000,000, issued in 01 (one) offering of Bonds
Purpose of use of proceeds from Bonds issuance	:	Proceeds from the issuance of Bonds are expected to be used for legitimate activities of the Issuer
Time of issuance	:	Estimated to occur from now to the end of the second quarter of 2024
Maturity	:	Estimated 5 (five) years from the issuance
Issuance method	:	Underwriting
Par value	:	Estimated USD 200,000 for one Bond and shall be adjusted subject to the market condition at the time of issuance

Assigning Chief Executive Officer, the legal representative of Vingroup, to be responsible for implementing works in relation to the issuance of Bonds in accordance with the laws and based on actual condition.

This information is disclosed on Vingroup's website via: www.vingroup.net/en, under the Investor Relations section.

Vingroup hereby certify that the above information is accurate and we are fully responsible before the laws with regards to the information disclosed.

THE LEGAL REPRESENTATIVE OF VINGROUP

(signed)

**NGUYEN VIET QUANG
CHIEF EXECUTIVE OFFICER**